

INVITATION  
VIENNA IMPACT INVESTMENT FORUM  
21 NOVEMBER 2024

HOTEL BRISTOL WIEN  
KÄRNTNER RING 1, 1010 WIEN

[www.familyoffice.at](http://www.familyoffice.at)

# Agenda

- 09:30      *Reception*
- 10:00      *Salutation & Opening Remarks*
- Sabine Duchaczek (Advantage Family Office GmbH), *Host*
  - Volker Weber (Nixdorf Kapital AG)
  - Josef Obergantschnig (Nixdorf Kapital AG), *Chair of the Day*
- 10:20      Panel Discussion: How to increase Family Office Engagement in Impact Investing
- Dagmar Nixdorf (Nixdorf Kapital AG)
  - Christian Wiehenkamp (Perpetual Investors)
  - Nora Schulte (GENUI GmbH)
- Panel Chair: Christin ter Braak-Forstinger (Chi Impact Capital)*
- 11:10      Company Presentations
- 11:10      Erste Social Finance
  - 11:40      Franklin Templeton
  - 12:10      Mercaton Group
- 12:40      *Lunch Break*

- 14:00      Keynote: Chancen nutzen, Zukunft gestalten: Wertschöpfung in der Energiewende  
Christian Wagner (SUSI Partners AG)
- 14:20      Panel Discussion: Individual Approaches to Impact Investing
- Axel A. Brahm (Erzbistum Hamburg)
  - Florian Bauer (Erste Stiftung)
  - Sven Simonis (SUSI Partners AG)
- Panel Chair: Britta Lindhorst (HQ Capital)*
- 15:10      Company Presentations
- 15:10      Klima- und Energiefonds
- 15:40      Leythiums
- 15:50      fairesNetz Phi GmbH
- 16:00      *Coffee Break*
- 16:30      Forum Nachhaltige Geldanlagen: Market Report Sustainable Investments 2024  
Germany, Austria, *Presentation and Q&A*  
Hoang Bui (Forum Nachhaltige Geldanlagen)
- 16:50      Panel Discussion: Next-Gen Approaches to Impact Investing
- Rudolf Hilti (NextGen Liechtenstein)
  - Antonis Schwarz (Good Move Initiatives)
  - Sandor Habsburg-Lothringen (Habsburg Advisory Trust)
- Panel Chair: Susanne Bregy (Bundesinitiative Impact Investing)*
- 17:40      *Apéro Riche & Flying Dinner*

## Platin Partner: NIXDORF Kapital AG

NIXDORF Kapital AG stands for the tradition of sustainability in all NIXDORF companies, in which one of the special medium-sized company histories was written well into the 1980s. The values of the family-run, medium-sized company shape them: cross-generational thinking, responsibility for people and society, reliability. Capital not as an end in itself, but as an obligation to assume responsibility - towards society and the real economy.

NIXDORF Kapital AG have been involved in sustainable investment projects for decades and their experts are able to recognize real substance. This is how they create real returns: for investors as well as for society and the environment. NIXDORF Kapital AG invests directly where they can deliver a solid financial return in the marketplace with a positive social and/or environmental benefit and offer investors a range of investments that combine economic and social returns and support the transformation towards sustainable finance.

Institutional investors can invest capital in various funds via NIXDORF Kapital AG, each of which represents their own suitable project. In this way, they enable targeted investments for multiple risk profiles and create maximum transparency. With NIXDORF Kapital AG, impact-oriented investors find a simple introduction to a complex topic. More information at [www.nixdorf-kapital.de](http://www.nixdorf-kapital.de)



## Gold Partner: SUSI Partners AG

SUSI Partners AG is an independent, specialist investment manager providing institutional investors with access to mid-market private infrastructure opportunities arising from the global energy transition. With over 15 years of activity and EUR 1.9 billion invested in more than 25 countries to date, the firm has a proven track record across the energy transition investment theme, achieving attractive risk-adjusted returns for its clients and their beneficiaries while contributing meaningfully to global climate change mitigation efforts.

SUSI Partners AG invests in private energy infrastructure assets and companies that contribute to the global energy transition by producing clean energy, increasing energy efficiency, and electrifying and enabling the end-use of clean, reliable, and affordable energy. Concretely, that includes investments in renewable energy, energy efficiency and industrial decarbonisation projects, energy storage, and end-user solutions such as self-consumption solar PV and electric vehicle charging.

SUSI Partners AG currently invests through three mid-market energy transition infrastructure strategies – Equity, Credit (both focused on OECD markets), and Asia (focused on Southeast Asia).

With 140+ transactions across more than 20 countries, SUSI Partners AG has built a unique track record as a leader in the energy transition space. Its investments have avoided 3.6m tonnes of CO<sub>2</sub>e emissions to date.

More information at [www.susi-partners.com](http://www.susi-partners.com)

## Silver Partner: GENUI GmbH

GENUI GmbH is a mid-market buyout investment firm founded by a distinguished group of entrepreneurs and investment professionals. The group is dedicated to live „Good Entrepreneurship“ focusing on strong financial returns and companies creating positive impact being a thematic investor in Good Health, Digitalisation and Environmental Transformation.

Being a certified B Corp, GENUI GmbH's strategic sustainability objective is to support positive and measurable social or environmental effects pursuing alignment of its investments with the UN SDG. More information at [www.genui.de](http://www.genui.de)

## Bronze Partner: Canton Nidwalden



Diana Hartz has been Head of Economic Development for Canton Nidwalden since 2011. Supporting and connecting wealthy private individuals and companies in Nidwalden is one of her core competences. In Nidwalden, economic development is the interface between business, politics and administration. Diana Hartz studied economics at the University of Augsburg, has dual German and Swiss citizenship and lives with her family in Hergiswil/NW. In her work, Diana Hartz focusses on location development and the expansion of optimal framework conditions for natural and legal persons in Nidwalden. More information at [www.nw.ch](http://www.nw.ch)



## Bronze Partner: Preqin

Preqin, the Home of Alternatives™, empowers financial professionals who invest in or allocate to alternatives with essential data and insight to make confident decisions. It supports them throughout the entire investment lifecycle with critical information and leading analytics solutions. The company has pioneered rigorous methods of collecting private data for over 20 years, enabling more than 200,000 professionals globally to streamline how they raise capital, source deals and investments, understand performance, and stay informed. For more information visit [www.preqin.com](http://www.preqin.com).

## Bronze Partner: Engagement Global gGmbH



On behalf of the BMZ, Engagement Global gGmbH informs, qualifies and networks individuals, civil society, municipalities, schools, businesses and foundations on development policy projects and provides them with financial support. The Service Centre for Foundations and Philanthropy, which is based there, advises foundations, individuals and companies on the possibilities of getting involved in development policy and in the context of SDG implementation: For your charitable foundation work, your philanthropic commitment, sustainable investments or your CSR or ESG measures. The entire service is free of charge and neutral. More information at [www.engagement-global.de](http://www.engagement-global.de)



## Premium Partner: AMG Critical Materials N.V.

AMG Critical Materials N.V. was founded on the principle that CO<sub>2</sub> abatement targets would create increased criticality for specialty materials. The company provides critical materials and related process technologies to advance a less carbon-intensive world. AMG Critical Materials N.V. is focused on the production and development of energy storage materials such as lithium, vanadium, and tantalum. In addition, the company's products include highly engineered systems to reduce CO<sub>2</sub> in aerospace engines, as well as critical materials addressing CO<sub>2</sub> reduction in a variety of other end use markets.

More information at [www.amg-nv.com](http://www.amg-nv.com)

## Supporter





# Erste Social Finance



Established with the objective of growing prosperity for all, Erste Social Finance is the impact investment arm of Erste Group and ERSTE Foundation, focusing on investing in social real estate projects, social businesses and launching innovative social finance instruments.

ERSTE Foundation has now instructed Erste Social Finance to work on new impact investment instruments to foster systemic change: Creating a new market of Affordable Housing in CEE. In fact, a significant number of people are still facing housing cost overburden, overcrowding, or are living in sub-quality dwellings. While the affordable housing industry is worth over 60 billion Euros in Austria, this sector is almost non-existent in other Central and Eastern European countries due to a lack of legislative frameworks.

Erste Social Finance has already launched the first privately run affordable housing projects in CEE, leveraging its expertise in the Austrian limited-profit housing sector and is now planning to expand its activities. The idea is to provide patient catalytic capital to create light-house affordable and social housing projects in collaboration with interested municipalities and NGOs. The goal is to demonstrate potential solutions by achieving value creation and tackling the housing crisis in order to advocate on a federal level for legislative frameworks around affordable housing, ultimately enabling more organisations to make effective and long-term participations in the sector.

We are now looking for like-minded partners that share their vision to create systematic change in the affordable housing industry. Join the journey and let's make affordable housing accessible to all.

# Franklin Templeton



Franklin Templeton brings together a broad range of investment managers, each with specialized expertise and an independent investment philosophy, covering a wide range of investment objectives.

The Franklin Templeton “investment boutiques” include Alcentra, Benefit Street, Brandywine Global, Clarion Partners, ClearBridge, K2Advisors, LexingtonPartners, Martin Currie, Putnam Investments, Royce Investment Partners, WesternAsset and other investment boutiques.

The assets under management of currently around USD 1.6 trillion and the broad range of mutual funds and ETFs underline the expertise in equity, bond and multi-asset funds. Franklin Templeton plays a leading role in facilitating access to alternative investments such as private equity, private credit and venture capital.

The Franklin Templeton Alternatives platform offers an extensive portfolio and specialized capabilities in real estate, private equity, venture capital, private debt, hedge strategies and digital assets with EUR ~235 billion in assets under management. Franklin Real Asset Advisors has been an active investor since 1984 and began investing in social infrastructure in 2005. The team offers global expertise in private real estate funds, including core, non-core and impact investing strategies.

By focusing on impact real estate investments in social infrastructure assets across Europe and thereby providing much needed private capital, Franklin Templeton was able to create new social infrastructure stock as well as improve and enhance existing stock for communities and cities across Europe.

More information at [www.franklintempleton.com](http://www.franklintempleton.com)

# Mercaton Group



The Mercaton Group focuses on investments in companies with established sales that are at a critical turning point and require capital for expansion, restructuring or technological development. The Mercaton SICAV Fund (Mercaton Special Situation Fund), domiciled in Liechtenstein, invests significantly – also as the main shareholder – in companies in special situations and thus benefits substantially from subsequent exits. Compared to private equity or venture capital, an investment in special situations enables a shorter investment period. This provides investors with excellent investment opportunities for growth capital, as there is hardly any supply on the market for financing companies in special situations in Central and Eastern Europe. Mercaton Group’s management team has already successfully completed over 40 investments in restructurings worth over EUR 2 billion.

## Fund facts:

- Sector focus: recycling, food, entertainment, defense
- Regional focus: Central and Eastern Europe
- Investment style: Activist
- Investment size of the fund in companies: EUR 1 – 25 million
- Max. Leverage: 75 %
- Target return: 300 % – 400 % on the individual investments over the holding period / 25 % IRR at fund level
- Number of investments: 10 – 15
- Term: unlimited / recommended holding period 5 years

Further information at [www.mercaton.org](http://www.mercaton.org)



# Klima- und Energiefonds

The European Community aims to reduce greenhouse gas emissions to net zero by 2050. The Climate and Energy Fund supports this ambitious goal for Austria with its funding programs.

The Climate and Energy Fund is a fund of the Austrian federal government. Since it was founded in 2007, more than 60 programmes have been developed and more than 440,000 projects funded with a funding budget of EUR 3.7 billion.

A total budget of EUR 657.15 million (+13% compared to 2023) is available for the 2024 annual program. The annual programme contributes to achieving the Sustainable Development Goals of the United Nations, in particular Goal 7 'Affordable and Clean Energy', Goal 9 'Industry, Innovation and Infrastructure' and Goal 13 'Climate Action'.

The 2024 annual programme comprises 21 funding programmes in the five fields of action. The budget is divided as follows: Energy transition; Mobility transition; Climate-neutral companies; Developing buildings, regions and cities in a climate-neutral and resilient way; Raising awareness, advising, participating and financing;

More information at [www.klimafonds.gv.at](http://www.klimafonds.gv.at)

# Leythiums



Leythiums mission is to reshape car manufacturing. By blending sustainable technologies with masterful craftsmanship, the company is showcasing the future of green luxury mobility. Leythiums is creating extreme electric and hybrid vehicles that unite top-tier eco-responsibility with breath taking performance and features. This way, Leythiums makes dreams come true and delivers pure excitement – without compromising on ecological transition. Authentic sustainability is the new luxury.

fairesNetz Phi GmbH



Introducing hateBlocker by fairesNetz — a revolutionary AI solution tackling online hate speech head-on. hateBlocker scans comments and messages within clients’ social media accounts to detect insults, threats, and harassment. When harmful content is found, fairesNetz doesn’t just flag it — it takes legal action against the perpetrators through its network of partner attorneys. The company’s goal is to make the internet a safer place by holding individuals accountable for their actions. Best of all, hateBlocker is free for users. fairesNetz covers the legal costs and, upon a successful outcome, receives a share of any awarded compensation. Join fairesNetz in creating a safer digital world! More information at [www.fairesnetz.at](http://www.fairesnetz.at)

## About the Host

Since 2015 we are organizing the Vienna Impact Investment Forum, the Vienna Real Estate Salon, the Vienna Capital Markets Conferences as well as investor-lunch-presentations in the DACH region. These conferences are the first and only finance platform for family offices and institutional investors in Austria with a rapidly expanding international investor network. At over 100 successfully organized investor conferences and lunches more than 500 companies and 5,000 investors from the DACH region, Liechtenstein, Monaco, UK, Israel and Hong Kong attended.

Save the Date:

- **5 & 6 November 2025 Vienna Investment Forum**  
Real Estate Salon, Capital Market & Impact Investment Conference

### **Advantage Family Office GmbH**

Sabine Duchaczek, Founder & Managing Director

phone: +43 664 454 7771 | e-mail: [duchaczek@familyoffice.at](mailto:duchaczek@familyoffice.at)

website: [www.familyoffice.at](http://www.familyoffice.at)

## Disclaimer

The Vienna Impact Investment Forums, Real Estate Salons and Capital Market Conferences are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the conferences constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The host of the conferences, Advantage Family Office and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences and uses personal data solely for business activity of Advantage Family Office. The presentations and discussion panels will take place in Vienna. By participating in the conferences, you give your consent that the host Advantage Family Office is entitled to share information (only company and name – no e-mail and phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us! The personal data will not be disclosed to third parties and will only be used for the specified purpose. By participating in the conferences, you agree to be bound by the foregoing instructions and restrictions.

By attending you give your consent that you might appear on photos or a video production. If you do not give your consent, please explicitly inform us in advance. Otherwise, with your participation you give us your consent that you may appear in the reference video.

Participation is by invitation only.

SEE YOU AT THE  
VIENNA IMPACT INVESTMENT FORUM

advantage  
FAMILY OFFICE

[www.familyoffice.at](http://www.familyoffice.at)